PARTIAL SUMS OF HORADAM SEQUENCES: SUM-FREE REPRESENTATIONS VIA GENERATING FUNCTIONS

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ABSTRACT. Horadam sequences and their partial sums are computed via generating functions. The results are as simple as possible.

1. INTRODUCTION

Horadam sequences [2, 1] $W_n = W_n(a, b; p, q)$ are defined via

$$W_n = pW_{n-1} + qW_{n-2}, \quad n \ge 2, \quad W_0 = a, \ W_1 = b.$$

These numbers are of course a generalization of Fibonacci numbers, Lucas numbers and many others. The characteristic equation

$$X^2 - pX - q = 0$$

is essential, and the two roots are

$$\lambda = \frac{p + \sqrt{p^2 + 4q}}{2}, \quad \mu = \frac{p - \sqrt{p^2 + 4q}}{2}.$$

We define

$$F_n = \frac{\lambda^n - \mu^n}{\lambda - \mu}$$
 and $L_n = \lambda^n + \mu^n$,

as these sequences resemble Fibonacci resp. Lucas numbers, and each solution of the recursion may be expressed as a linear combination of these two sequences. We have $F_0 = 0, F_1 = 1, L_0 = 2, L_1 = p$. For instance

$$W_n = \left(b - \frac{ap}{2}\right)F_n + \frac{a}{2}L_n.$$

The paper [1] concentrates on finding expressions for

$$\sum_{n \le k \le n+m} W_k = \sum_{0 \le k \le n+m} W_k - \sum_{0 \le k \le n-1} W_k.$$

In the rest of this short paper, we will find simple expressions for

$$S_n := \sum_{0 \le k \le n} W_k$$

using generating functions. The results do not contain summations, and can be expressed with the sequences F_n and L_n .

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2. Generating functions

Standard computations produce

$$W(z) = \sum_{k \ge 0} W_k z^k = \frac{a + z(b - pa)}{1 - pz - qz^2};$$

furthermore

$$F(z) = \sum_{k \ge 0} F_k z^k = \frac{z}{1 - pz - qz^2}$$
 and $L(z) = \sum_{k \ge 0} L_k z^k = \frac{2 - pz}{1 - pz - qz^2}$.

By general principles,

$$S(z) = \sum_{k \ge 0} S_k z^k = \frac{1}{1-z} \frac{a+z(b-pa)}{1-pz-qz^2}$$

= $\frac{a-pa+b}{1-p-q} \frac{1}{1-z} + \frac{-b-qa+qz(pa-a-b)}{1-p-q} \frac{1}{1-pz-qz^2}$
= $\frac{a-pa+b}{1-p-q} \frac{1}{1-z}$
- $\frac{2qa-pqa+2qb+pb}{2(1-p-q)} \frac{z}{1-pz-qz^2} - \frac{qa+b}{2(1-p-q)} \frac{2-pz}{1-pz-qz^2}.$

Reading off the coefficient of z^n on both sides leads to

$$S_n = \frac{a - pa + b}{1 - p - q} - \frac{2qa - pqa + 2qb + pb}{2(1 - p - q)}F_n - \frac{qa + b}{2(1 - p - q)}L_n.$$

This answers the finite sum problem addressed in [1] completely, since the answer is

$$S_{n+m} - S_{n-1} = -\frac{2qa - pqa + 2qb + pb}{2(1 - p - q)} (F_{n+m} - F_{n-1}) - \frac{qa + b}{2(1 - p - q)} (L_{n+m} - L_{n-1})$$

References

- [1] C. Cooper. Finite sums of consecutive terms of a second order linear recurrence relation. *Integers*, 21, #A114, 2021.
- [2] A. F. Horadam. Basic properties of a certain generalized sequence of numbers. *Fibonacci Quart.*, 3, 161–176, 1965.

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